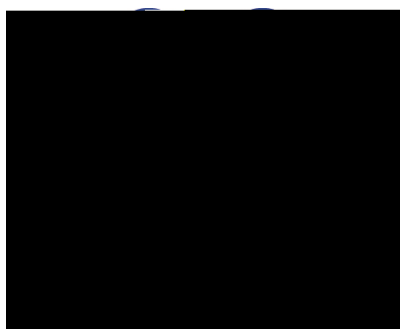


2023









**1**

$$I=B \times i$$

I

B

i

**2**

1

2

3

4

1

A

A

=

/

=

/

2

$$P1 = P0 / (1+n)$$

$$P1 = (P0 + A \times k) / (1+k)$$

$$P1 = (P0 + A \times k) / (1+n+k)$$

$$P1 = P0 + D$$

$$P1 = (P0 + D + A \times k) / (1+n+k)$$

P0

n

k

A

D

P1

/

/

**1**

80%

**2**

Q=V/P

V

P

1

2

1

130%

130%

2

3,000

$$IA = B \times i \times t / 365$$

IA

B

i











2023

	15				
31%		9.5	5%	8	9
		6.7			83%
1.3		32%			

5G

	<b>2023</b>	<b>2022</b>	<b>2021</b>
			-
	<b>2023 12 31</b>	<b>2022 12 31</b>	<b>2021 12 31</b>

[2022]209

76,000,000

100

7,600,000,000.00

46,160,377.38

7,553,839,622.62

2022 3 2

--	--	--	--	--	--	--

6					
7					
8					
9					
10					
11					
12					
13					
14					
15					
		-	-	<b>406,258,791.30</b>	-

				755,383.96							103,214.20		
				171,000.00							552,257.43		
				22.50%									
				(1)		(2)	(3)	(2)-(1)	% (4) (2)/(1)				

-

		-					-					
		-			-	-	-	-				
		-			-	-	-	-				
					-		-					
	-						-	-	-		-	-




	<b>2023 12 31 /2023</b>	<b>2022 12 31 /2022</b>
%	64.36	70.45
	1.01	0.93
	0.68	0.60
	2.69	4.08















3.4

Ä









（本页无正文，为中信证券股份有限公司关于《浙江华友钴业股份有限公司可转换公司债券受托管理事务报告（2023 年度）》之盖章页）

